

## Third Party Mandate

For office use **FDPOAM**

### 1. Personal details

full name(s) of account holder(s)

full name(s) of third party/ies access to my **first direct** accounts

I/We agree:

- a) The mandate will be registered upon receipt and will continue until you contact us to cancel it.
- b) If two or more parties are named, they will be allowed to act individually unless specified otherwise.

### 2. Accounts to cover

a) Tick **one** of the following options only:

- I/We wish for the mandate to cover **all** my/our accounts ➔ **Move to section 3.**
- I/We wish for the mandate to **only** cover the accounts specified ➔ **Move to section b).**

b) **Do not complete** if you have ticked the first box in **section a)**

Sort code

Account number

Sort code

Account number

Sort code

Account number

Sort code

Account number

Continue on a separate page if necessary.

### 3. Account holder Signature

The third party is authorised to:

- a) Sign cheques and other instructions for all types of payments on my / our behalf whether any account is in debit or credit.
- b) Obtain information relating to my / our account(s) with **first direct**.

c) Sign Deal with any other transactions relating to the account(s).

I / We agree:

d) Any debit or liability incurred to you under this mandate will be the responsibility of the account holder(s), and unless agreed by **first direct** in writing, will be payable on demand.

e) Any This mandate does not cover any future accounts opened with us. A separate Third Party Mandate will need to be submitted once the account is active.

Account holders signature(s)

Date

---

#### 4. Joint Party Signature

If the third party is accessing any joint accounts, the joint account holder(s) **must** also have signed this mandate.

Joint party signature

Date

---

#### 5. Third Party Signature

Third party name

Third party signature

Date

Complete the boxes below if the Third Party **is a first direct** account holder:

Third party Postcode\*

Third party account number\*

\*If this information **isn't** provided we will not be able to update the third party's records and allow them to have phone access to your accounts.

**If more than one third party is being registered, please continue on a separate page.**